

FIG 1

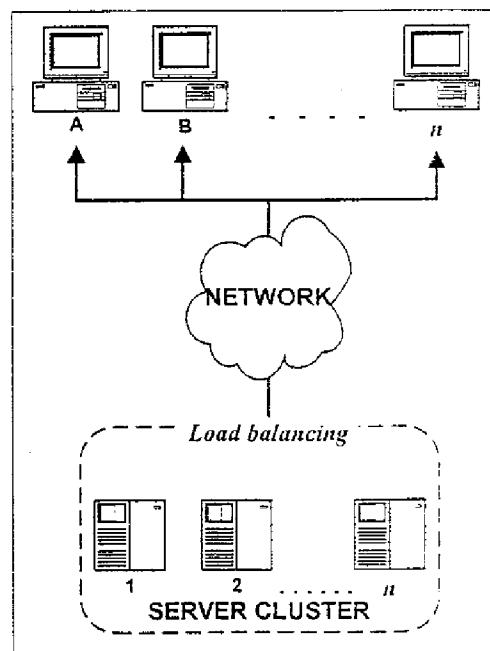


FIG 2

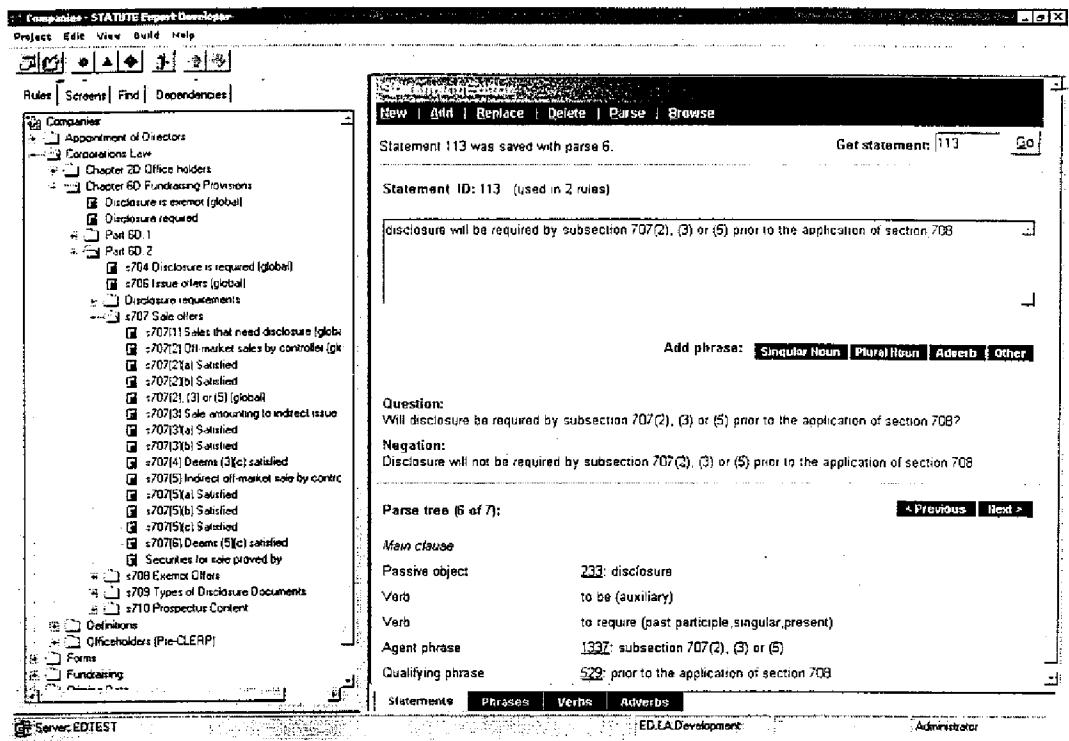


FIG 3

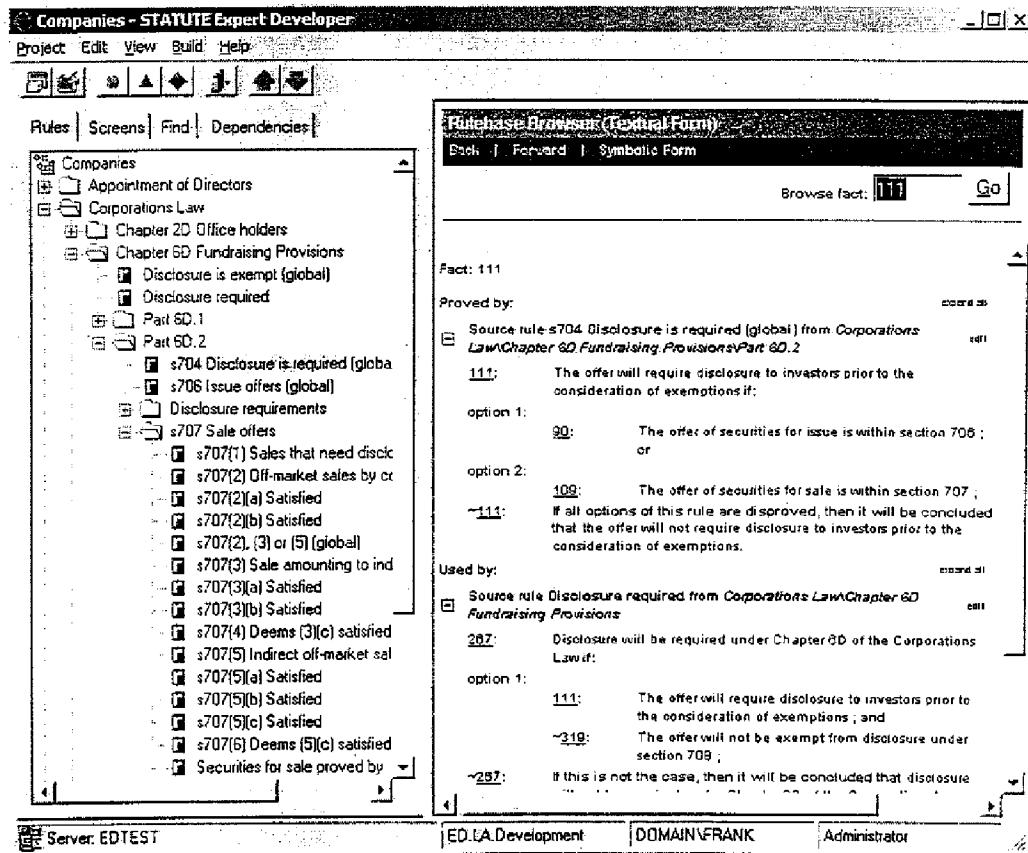


FIG 4

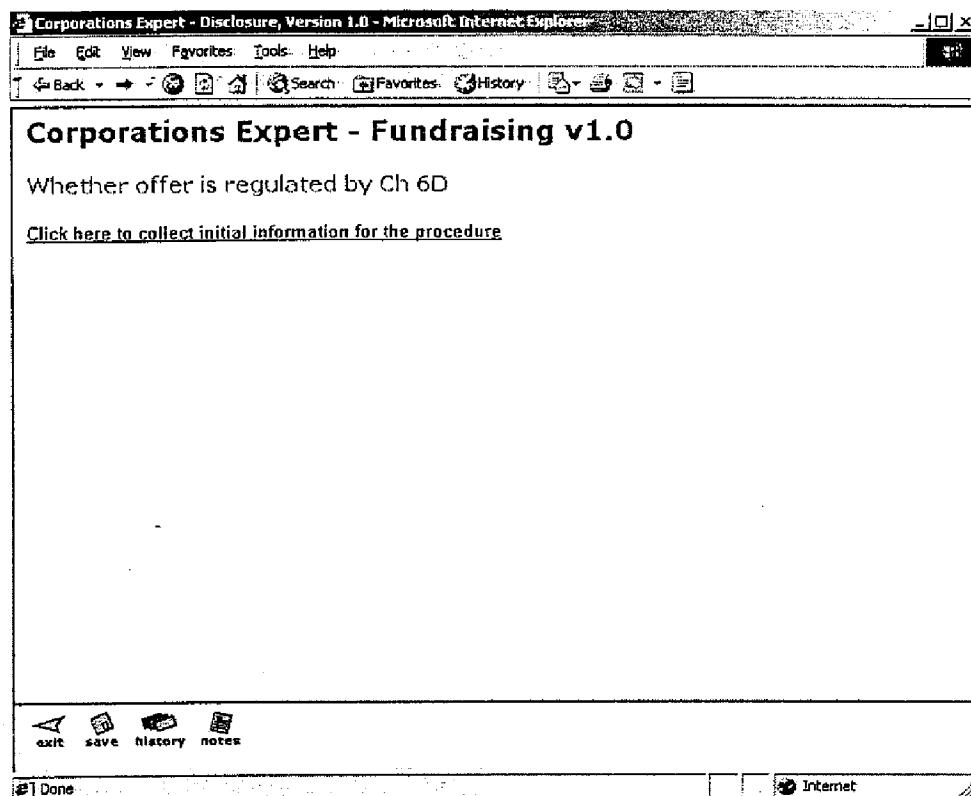


FIG 5

Fundraising

Indirect Offers	Indirect Offers
<ul style="list-style-type: none"> 123. Will the offer of sale be within 12 months after Kin Kin Holdings No2 Pty Ltd's securities were issued? 	<ul style="list-style-type: none"> <u>Within 12 months of issue</u>
<ul style="list-style-type: none"> 132. Will the offer of sale be within 12 months after Kin Kin Holdings No2 Pty Ltd's securities were sold by a person who controlled it at the time of the sale? 	<ul style="list-style-type: none"> <u>Within 12 months of sale by controller</u>
<input type="radio"/> Yes <input checked="" type="radio"/> No <input type="radio"/> Uncertain	<input type="radio"/> Yes <input checked="" type="radio"/> No <input type="radio"/> Uncertain
<input type="button" value="Back"/> <input type="button" value="Next"/> <input type="button" value="Skip"/>	

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Done

FIG 6

Fundraising

Fundraising and Securities Details

* p474. What will be the type of offer? sale issue

* p475. What will be the type of securities? shares debentures interests in a registered MIS rights or interests in the above options to acquire any of the above

* 315. Will the securities offered be securities in Kin Kin Holdings No4 Pty Ltd? Yes No

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Type of securities

Shares
Debentures
Further information

Type of securities

The type of securities will affect whether particular exemptions to the disclosure requirements can apply.

Shares

Shares are equity securities. A share confers certain rights upon the holder: it is a security issued by a company, representing part ownership in that company, which entitles the holder to participate in the distribution of the company's profits and, when the company is wound up, its surplus assets.

Debentures

Debentures are a type of loan or debt

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FIG 7

Corporations Expert - Disclosure, Version 1.0 - Microsoft Internet Explorer

Corporations Expert - Fundraising v1.0

Whether offer is regulated by Ch 6D

Outcome of Procedure

Disclosure will not be required under Chapter 6D of the Corporations Law.

Document Generation

Click here to generate a summary report of the Fundraising Procedure

[exit](#) [save](#) [history](#) [notes](#)

FIG 8

The screenshot shows a Microsoft Internet Explorer window with the title bar "Corporations Expert - Disclosure, Version 1.0 - Microsoft Internet Explorer". The main content area has a header "Explanation" and a "Continue" button. Below the header, the text reads: "Conclusion: 267: Disclosure will not be required under Chapter 6D of the Corporations Law." A sub-section follows: "This conclusion is justified on the following grounds:"

- 111: The offer will not require disclosure to investors prior to the consideration of exemptions.
- 90: The offer of securities for issue is not within section 706.
- 110: The offer will not be an offer of securities for issue.
- p474: The type of offer is sale.
- 109: The offer of securities for sale is not within section 707.
- 113: Disclosure will not be required by subsection 707(2), (3) or (5) prior to the application of section 708.
- 114: Disclosure will not be required by subsection 707(2) prior to the application of section 708.
- 115: Paragraph 707(2)(b) will not be satisfied.
- 120: The securities are quoted.
- 122: The securities will be offered for sale in the ordinary course of trading on a stock market of a securities exchange.
- 115: Disclosure will not be required by subsection 707(3) prior to the application of section 708.
- 123: The offer of sale will not be within 12 months after Kin Kin Holdings No2 Pty Ltd's securities were issued.
- 116: Disclosure will not be required by subsection 707(5) prior to the application of section 708.
- 132: The offer of sale will not be within 12 months after Kin Kin Holdings No2 Pty Ltd's securities were sold by a person.

FIG 9

The screenshot shows a Microsoft Internet Explorer window with the URL "http://expert.softlaw.com.au/tw/output/2pmn908af/rtf - Microsoft Internet Explorer". The main content area has a header "Company Details". Below the header, there is a table with four rows:

Company Name	Kin Kin Holdings No 2 Pty Ltd
ACN Number	12 345 678 901
Type of Company	proprietary company (limited by shares)
Different Share Classes	Yes

Type of Disclosure Document

Under Chapter 6D of the Corporations Law there are a number of different types of disclosure documents available for use depending on the circumstances of the offer.

Based on the information provided in the Fundraising Procedure the following is a summary of the types of disclosure documents and their applicability for the offer by Kin Kin Holdings No 2 Pty Ltd:

Prospectus	Required
Short form prospectus	Optional subject to complying with section 712
Profile Statement	Not available for use
Offer Information Statement	Not available for use

Basis of outcome - prospectus

- A prospectus will be required for the offer under subsection 709(1).
- Disclosure will be required under Chapter 6D of the Corporations Law.
- Subsection 709(4) will not allow an offer information statement to be used instead of a prospectus.

FIG 10

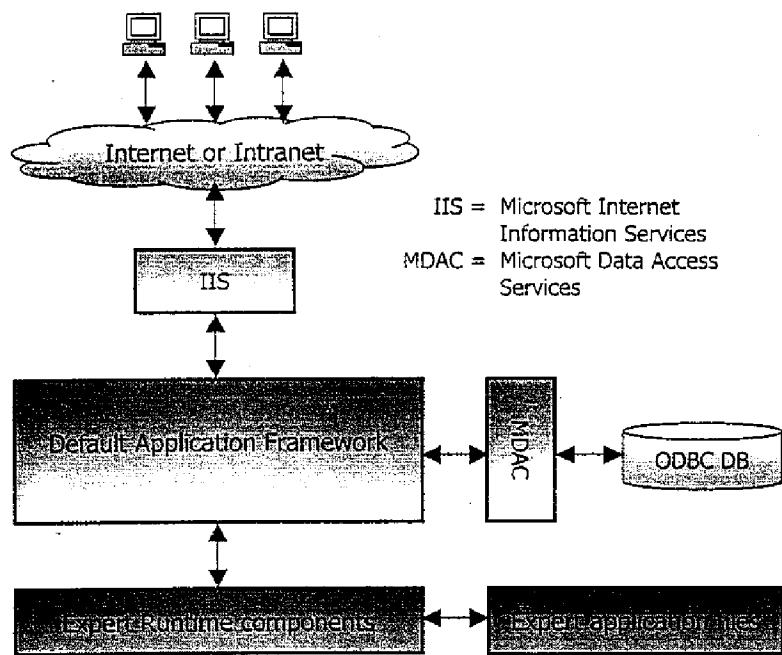


FIG 11

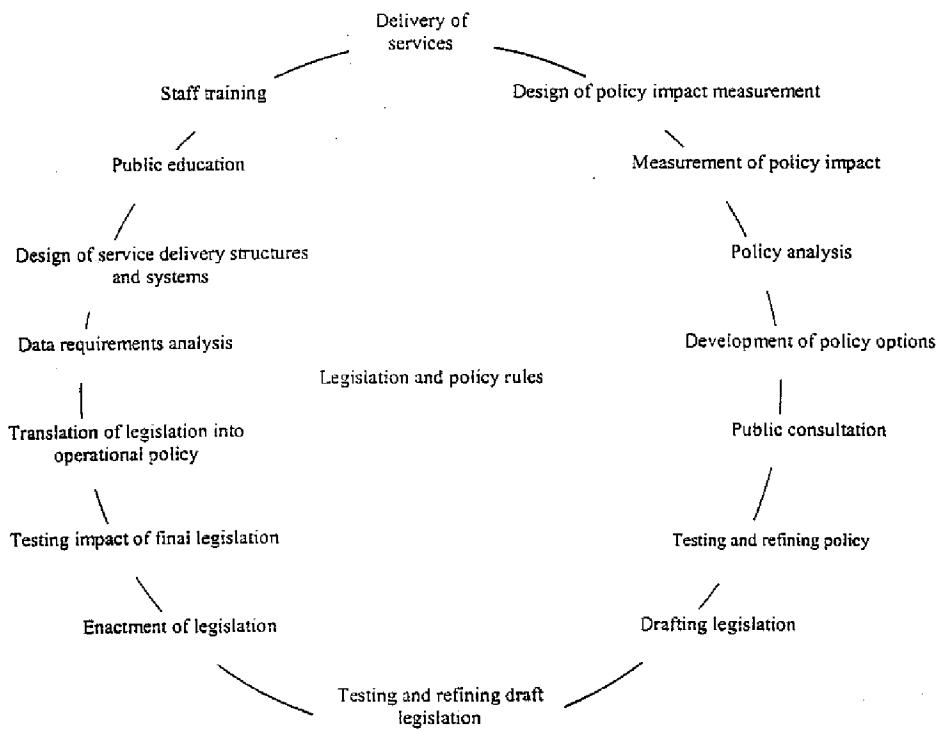


FIG 12